

GIMS USER GUIDE

September 2025

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INSTRUCTIONS TO CREATE A GIMS ACCOUNT

Use the following link to access the Gladue Services Information Management System (known as GIMS):

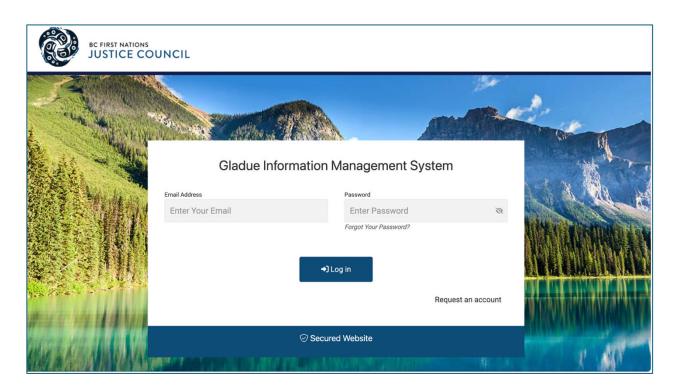
https://gims.bcfnjc.com/login

For assistance with creating an account, finding a username, or resetting a password, or if you need assistance navigating the GIMS portal after reviewing these instructions, call the Gladue Service Department at 778-9403585 or email the Gladue Services Coordinator at gladueservices@bcfnjc.com



STEP 1: NEW USER REGISTRATION

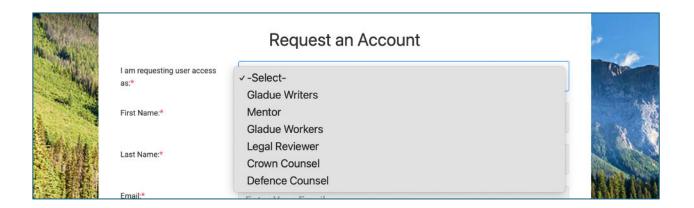
To start the application process, you will need to create an account. From the GIMS portal login page, **click** the "Request an Account" button at the bottom right side of the login page (see image below).



STEP 2: ENTER DETAILS IN GIMS REQUEST FORM

Step 2(a) - Complete the GIMS "request an account" form fields.

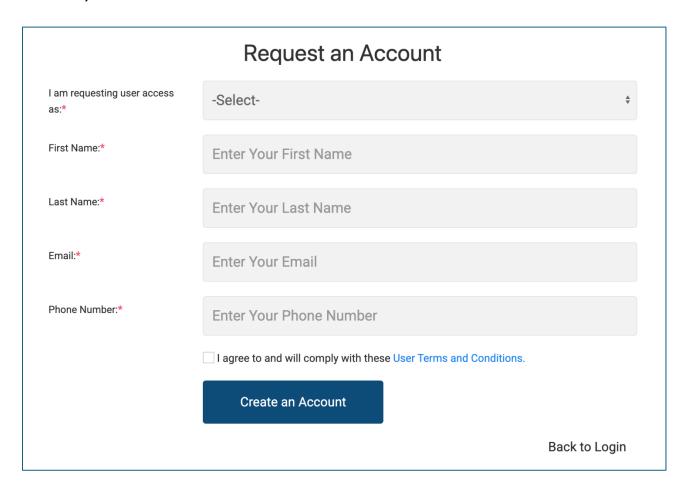
1. Select "User Account Type":





- 2. Enter in your First Name,
- 3. Enter Last name,
- 4. Enter in your email address
- 5. Enter in your phone number,
- 6. Review the User Terms and Conditions
- 7. After reviewing the User Terms and Conditions click off the "I agree...." box
- 8. Click create an account.

(Note: You must have a valid email address to complete the following steps to create an account.)



Request an Account

Your account has been created successfully. Waiting for admin approval.



Step 2(b) - Next, please check your email (the email address used for the account request) for a receipt stating that your account request is being reviewed for approval into the GIMS system by the Gladue Services Department.

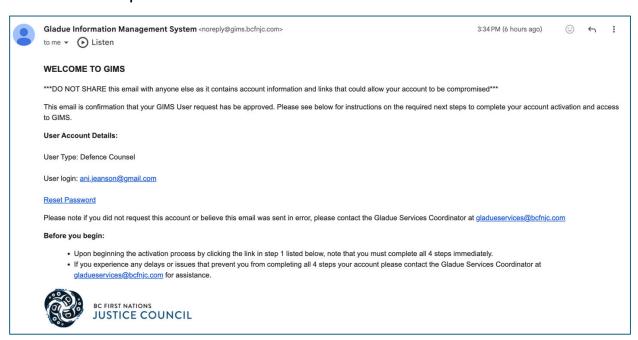
NOTE: If you do not receive the confirmation message within a few minutes of requesting an account, please check your spam or bulk e-mail folder just in case the confirmation email got delivered there instead of your inbox. If so, select the confirmation message and mark it not spam, which should allow future messages to get through.

Your account should be approved within 72 hours of submitting your request. If the Gladue Services Coordinator requires any further information, they will contact you at the email and/or phone number you provided.

STEP 3: ACTIVATING ACCOUNT

Once your account has been approved an email will be sent with the subject line "GIMS User Account Confirmation".

→ Click the "reset password" link in the body of the email to complete the activation process:





STEP 4: RESET PASSWORD

Clicking on the link provided in your email will take you to the page to reset your password (please see image below).

You will need to create a password for your account. Type in your password twice and click Save New Password.

| | Reset Password | |
|------------------|---------------------------------------|---------------|
| E-Mail Address | ani.jeanson@gmail.com | |
| Password | Enter Password | |
| | CLICK TO VIEW GIMS PASSWORD STANDARDS | |
| Confirm Password | Enter Confirm Password | |
| | Reset Password | |
| | | Back to Login |

GIMS PASSWORD STANDARDS

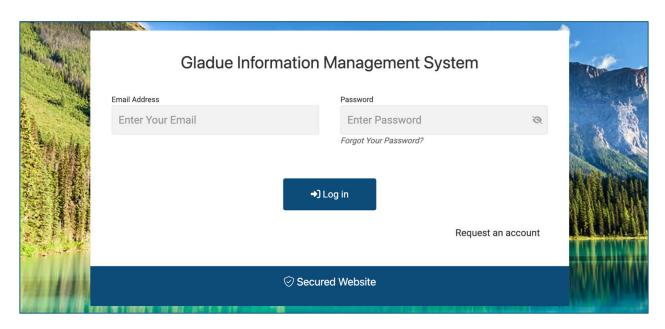
Passwords are used as the front-line protection for user accounts, and secure electronic access into GIMS that contain sensitive and/or confidential Information.

- Password length is a minimum of 7 characters
- Your password will require one of the each of the following:
- Lower case (a-z)
- Upper case (A-Z) Numeric (0-9)
- Special characters, i.e. []{}|;':",.<>? `~@#\$%^&*()-=_+!



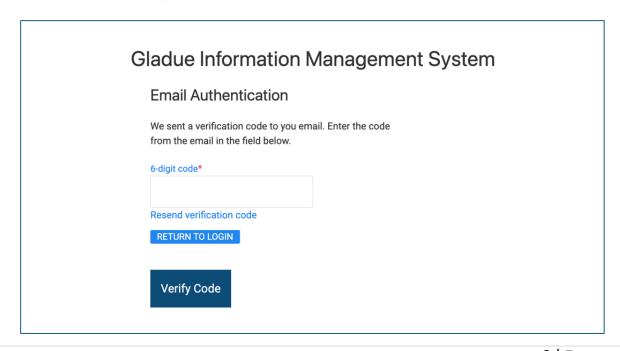
STEP 5: LOGGING INTO THE GIMS PORTAL

Step 5(a) - Once you are registered, you can log in to the portal. Please enter in your new password and info and click login.



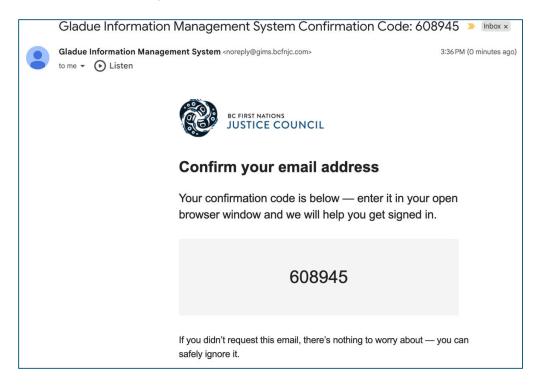
Step 5(b) - Multi-Factor Authentication (MFA)

You will receive a pop-up for multi-factor authentication (MFA) that will require you to enter a one-time passcode every time you sign in. A code will be sent to the email address connected to your account.

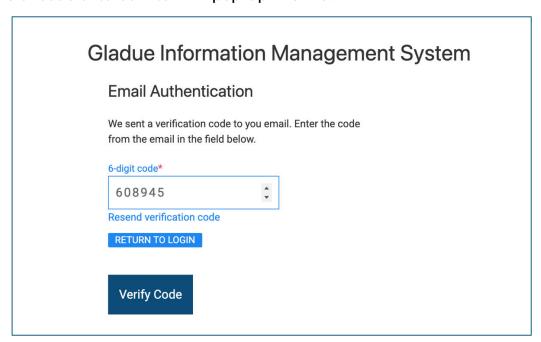




Example of email containing MFA confirmation code:

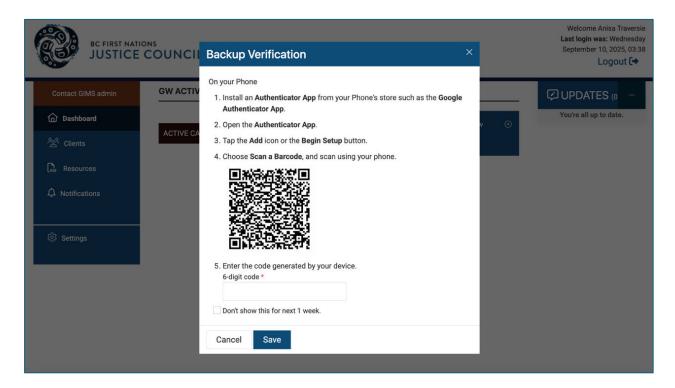


Example of code entered into MFA pop-up in GIMS:





Step 5(c) - A backup verification QR code will be generated. Follow the steps outlined to download an Authenticator App on your phone, scan the barcode and enter the generated code:



This will take you to your GIMS account homepage.

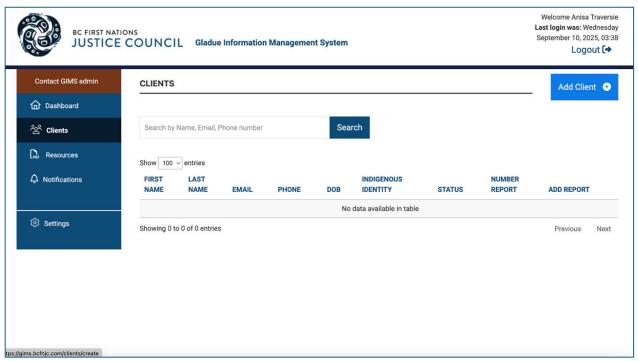




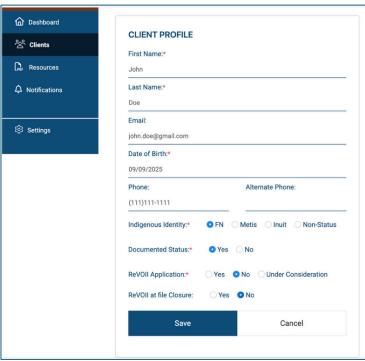
INSTRUCTIONS TO REQUEST A GLADUE REPORT OR LETTER

STEP 1: CREATE CLIENT FILE

In the sidebar on the right-hand side, select "Clients" and then "Add Client":

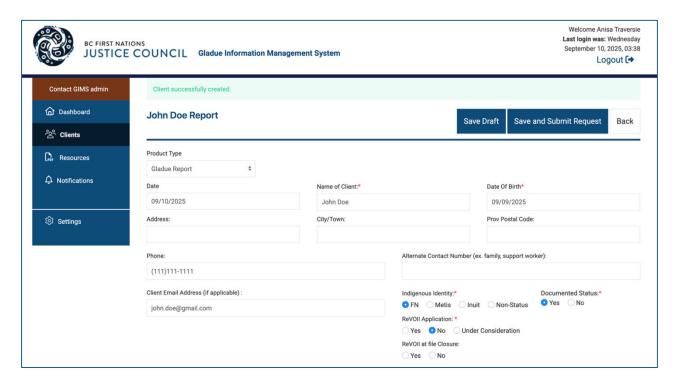


Fill in the requested initial Client profile information:





Once filled, hit save and you will be directed to the main referral page to complete your Gladue request:



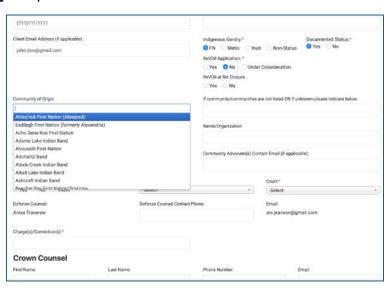
STEP 2: COMPLETE ALL REQUIRED FIELDS

Ensure all requested information is entered before proceeding.

Important: The Gladue Services Department cannot assign the file to a Gladue writer until all required information has been provided. A referral is only considered complete when all required fields are filled. If any information is missing, the Gladue Intake Administrator will follow up with the requestor via email which can delay the process.

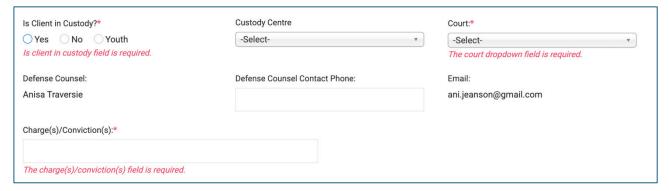
The referral form consists of a combination of dropdown selections, fillable cells, etc.

Example of dropdown:

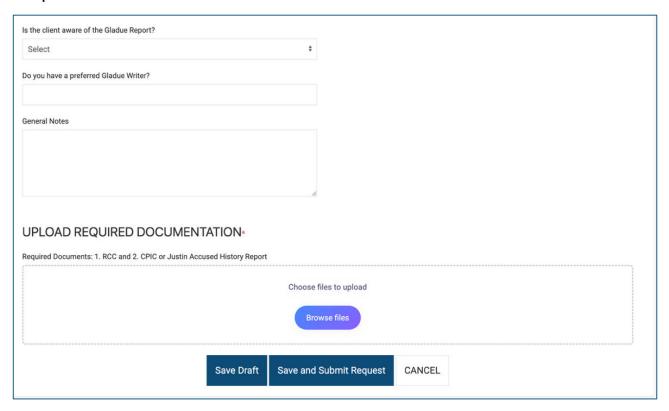




The following fields are required alongside all disclosure materials:



Required documents:



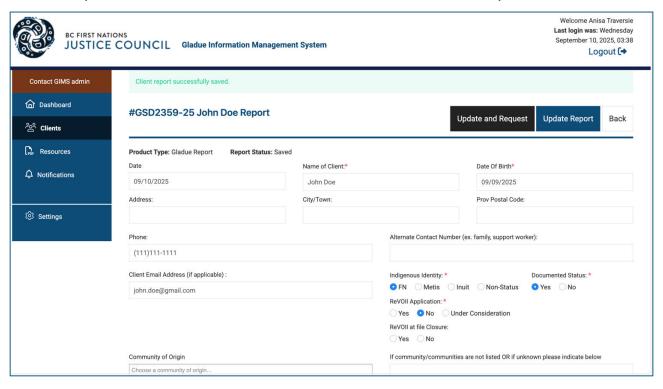
STEP 3: SAVE OR SUBMIT THE REFERRAL

Once all required information has been completed, select "Save and Submit Request" to finalize and submit the referral. If additional information is needed before submission, select "Save Draft" to save your progress and return later to complete the referral.



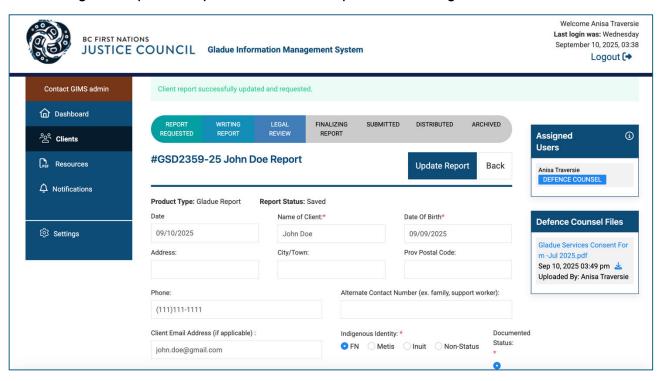
Example: Saved Draft

When a referral is saved as a draft, the requestor will receive the notification shown below. The available option can then be used to return to the draft referral and complete it at a later time.



Example: Completed Referral

When a referral is marked as complete, the requestor will receive the notification shown below. At this stage, the option to update the Gladue request will no longer be available.





STEP 4: REFERRAL REQUEST COMPLETION

This step completes the referral request lifecycle.

An email notification and a GIMS update will be sent to Gladue Services Administration, indicating that the referral is complete and ready for writer assignment.

If all required information has been provided, Gladue Services will assign the report or letter to the writer best suited for the matter. Any further actions taken in relation to the file (e.g.: writer assigned) will generate an email notification to the requestor and will also be recorded in the "Updates" column of the requestor's GIMS account.

Example of administration update in GIMS:

